TGS DIŞ TİCARET ANONİM ŞİRKETİ

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (BALANCE SHEET) SUBJECT TO LIMITED AUDIT AS OF JUNE 30, 2026

(All amounts are expressed in Turkish Lira ("TRY") based on the purchasing power as of June 30, 2026, unless otherwise stated.)

	Note	Current Period 1.01.2026 30.06.2026 TRY	Prior Period 1.01.2025 30.06.2025 TRY	Prior Period 1.04.2026 30.06.2026 TRY	Prior Period 1.04.2025 30.06.2025 TRY
Revenue	31	170.373.105	138.053.158	85.718.377	58.431.169
GROSS PROFIT (LOSS) FROM COMMERCIAL ACTIVITIES		**170.373.105**	**138.053.158**	**85.718.377**	**58.431.169**
GROSS PROFIT (LOSS)		**170.373.105**	**138.053.158**	**85.718.377**	**58.431.169**
General Administrative Expenses (-)	28	(72.516.511)	(80.463.824)	(33.830.134)	(51.132.152)
Other Income from Main Activities	34	3.309.286	7.300.580	2.927.872	2.940.667
Other Expenses from Main Activities (-)	34	(2.404.844)	(2.099.825)	(406.543)	(1.387.718)
PROFIT (LOSS) FROM MAIN ACTIVITIES		**98.761.036**	**62.790.089**	**54.409.572**	**8.851.966**
OPERATING PROFIT (LOSS) BEFORE FINANCIAL INCOME (EXPENSE)		**98.761.036**	**62.790.089**	**54.409.572**	**8.851.966**
Financial Income	37	10.395.063	21.921.825	4.172.338	6.154.620
Financial Expenses (-)	37	(4.611.000)	(2.845.665)	(2.184.994)	1.279.448
Net Monetary Position Gains (Losses)	37	(67.118.942)	(79.858.481)	(18.765.243)	(74.706.420)
PROFIT (LOSS) BEFORE TAX FROM CONTINUING OPERATIONS		**37.426.157**	**2.007.769**	**37.631.672**	**(58.420.386)**
Tax (Expense) Income from Continuing Operations		**(10.631.803)**	**(16.915.121)**	**(14.762.244)**	**2.379.060**
- Current Tax (Expense) Income	40	(27.010.372)	(18.660.290)	(13.508.983)	1.185.502
- Deferred Tax (Expense) Income	40	16.378.569	1.745.170	(1.253.261)	1.193.559
PROFIT (LOSS) FOR THE PERIOD FROM CONTINUING OPERATIONS		**26.794.354**	**(14.907.352)**	**22.869.428**	**(56.041.326)**
PROFIT (LOSS) FOR THE PERIOD		**26.794.354**	**(14.907.352)**	**22.869.428**	**(56.041.326)**
Allocation of Profit (Loss) for the Period		**26.794.354**	**(14.907.352)**	**22.869.428**	**(56.041.326)**
- Shares Without Controlling Interest	41	(186)	103.661	(186)	81.609
- Majority Ownership Interests		26.794.540	(15.011.013)	22.869.614	(56.122.935)
Earnings (Loss) Per Share		0,0179	(0,0099)	0,0152	(0,0374)
- Earnings (Loss) Per Share from Continuing Operations	41	0,0179	(0,0099)	0,0152	(0,0374)
Diluted Earnings (Loss) Per Share		0,0177	(0,1048)	0,0151	(0,1322)
- Earnings (Loss) Per Share from Continuing Operations	41	0,0177	(0,1048)	0,0151	(0,1322)
PROFIT (LOSS) FOR THE PERIOD		**26.794.354**	**(14.907.352)**	**22.869.428**	**(56.041.326)**
OTHER COMPREHENSIVE INCOME		--	--	--	--
Items Not to be Reclassified to Profit or Loss		**--**	**--**	**--**	**--**
Items That Are or May Be Reclassified to Profit or Loss		**--**	**--**	**--**	**--**
OTHER COMPREHENSIVE INCOME		**--**	**--**	**--**	**--**
TOTAL COMPREHENSIVE INCOME (EXPENSE)		**26.794.354**	**(14.907.352)**	**22.869.428**	**(56.041.326)**
Allocation of Total Comprehensive Income					
- Non-Controlling Interests		(186)	103.661	(186)	81.609
- Parent Company Shares		26.794.540	(15.011.013)	22.869.614	(56.122.935)

The accompanying notes form an integral part of the financial statement.