

CONSOLIDATED STATEMENT OF FINANCIAL POSITION (BALANCE SHEET) SUBJECT TO LIMITED AUDIT AS OF JUNE 30, 2026

(All amounts are expressed in Turkish Lira ("TRY") based on the purchasing power as of June 30, 2026, unless otherwise stated.)

	Note	Current Period 30.06.2026 TRY	Prior Period 31.12.2025 TRY
ASSETS		17.652.974.909	18.841.814.677
Current Assets		17.570.886.582	18.791.187.147
Cash and Cash Equivalents	53	41.390.735	74.485.368
Trade Receivables	7	15.732.091.702	16.841.999.537
- Trade Receivables from Non-Related Parties	7	15.732.091.702	16.841.999.537
Other Receivables	9	1.306.996.290	1.415.437.040
- Other Receivables from Non-Related Parties	9	1.306.996.290	1.415.437.040
Inventories	10	370.366.214	377.469.517
Prepaid Expenses	12	685.800	412.160
- Prepaid Expenses to Unrelated Parties	12	685.800	412.160
Current Tax Assets	40	1.103.650	26.384.764
Other Current Assets	29	118.252.191	54.998.762
Subtotal		17.570.886.582	18.791.187.147
Total Current Assets		17.570.886.582	18.791.187.147
Fixed Assets		82.088.327	50.627.529
Tangible Fixed Assets	14	46.687.737	47.225.720
Right-of-Use Assets	20	17.167.425	--
Prepaid Expenses	12	--	1.217.839
- Prepaid Expenses to Non-Related Parties	12	--	1.217.839
Deferred Tax Asset	40	18.233.165	2.183.971
Total Fixed Assets		82.088.327	50.627.529
TOTAL ASSETS		17.652.974.909	18.841.814.677

The accompanying notes form an integral part of the financial statements.

TGS DIŞ TİCARET ANONİM ŞİRKETİ

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(All amounts are expressed in Turkish Lira ("TRY") based on the purchasing power as of June 30, 2026, unless otherwise stated.)

	Note	Current Period 30.06.2026 TRY	Prior Period 31.12.2025 TRY
LIABILITIES AND EQUITY		17.652.974.909	18.841.814.677
Short-Term Liabilities		17.226.167.180	18.452.926.479
Short-Term Borrowings	47	12.551	1.915.678
- Short-Term Borrowings from Non-Related Parties	47	12.551	1.915.678
Short-Term Portion of Long-Term Borrowings	47	4.392.585	--
- Short-Term Portion of Long-Term Borrowings from Non-Related Parties	47	4.392.585	--
Trade Payables	6	17.169.610.677	18.373.788.889
- Trade Payables to Non-Related Parties	6	17.169.610.677	18.373.788.889
Liabilities Under Employee Benefits	27	1.167.261	3.746.071
Other Payables	9	29.008.630	15.960.090
- Other Payables to Related Parties	6	--	954.946
- Other Payables to Non-Related Parties	9	29.008.631	15.005.143
Deferred Revenues	12	19.945.600	40.861.022
- Deferred Revenues from Non-Related Parties	12	19.945.600	40.861.022
Current Period Tax Liability	40	--	14.629.683
Short-Term Provisions	25	2.029.876	847.447
- Short-Term Provisions for Employee Benefits	25	2.029.876	847.447
Other Short-Term Liabilities	9	--	1.177.599
Subtotal		17.226.167.180	18.452.926.479
Total Short-Term Liabilities		17.226.167.180	18.452.926.479
Long-Term Liabilities		18.253.837	7.102.330
Long-Term Borrowings	47	11.019.203	936.045
- Long-Term Borrowings from Non-Related Parties	47	11.019.203	936.045
Long-Term Provisions	25	7.234.634	6.166.284
- Long-Term Provisions for Employee Benefits	25	7.234.634	6.166.284
Total Long-Term Liabilities		18.253.837	7.102.330
EQUITY		408.553.892	381.785.868
Equity Attributable to the Parent Company		408.554.078	381.759.538
Paid-in Capital	30	15.000.000	15.000.000
Capital Adjustment Differences	30	255.011.037	255.011.037
Premiums/Discounts on Shares	30	264.024.481	264.024.481
Accumulated Other Comprehensive Income (Expenses) Not to be Reclassified to Profit or Loss	30	(1.731.191)	(1.731.191)
- Revaluation and Measurement Gains (Losses)	30	(1.731.191)	(1.731.191)
- Defined Benefit Plan Remeasurement Gains (Losses)	30	(1.731.191)	(1.731.191)
Restricted Reserves Allocated from Profit	30	36.179.286	36.179.286
Retained Earnings/Losses from Previous Years	30	(186.724.075)	(215.702.069)
Net Profit/Loss for the Period		26.794.540	28.977.993
Shares Without Controlling Interest		(186)	26.330
Total Equity		408.553.892	381.785.868
TOTAL LIABILITIES AND EQUITY		17.652.974.909	18.841.814.677

The accompanying notes form an integral part of the financial statements.